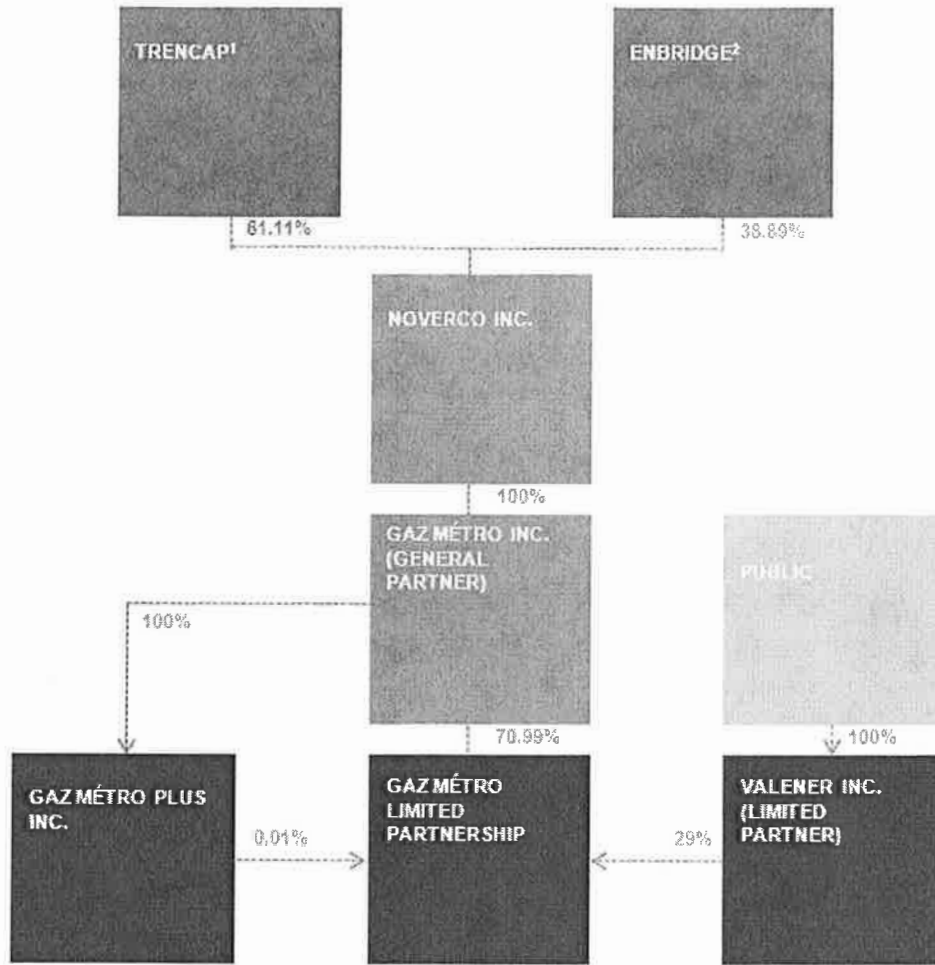


Corporate structure



As of June 30, 2011:

1. The General Partner of Trencap was Capital d'Amérique CDPQ Inc. a subsidiary of the Caisse de dépôt et placement du Québec which, as a limited partner of Trencap, held 59.64% of its units. The other limited partners were Fonds de solidarité des travailleurs du Québec (F.T.Q.) (19.10%), British Columbia Investment Management Corporation (13.01%), the Régime des rentes du Mouvement Desjardins (5.87%) and the Régime de retraite de l'Université du Québec (1.37%).
2. Enbridge held its shares through its subsidiary, IPL System Inc.,